

NovaPort Microcap Fund (SIV)

The Significant Investor Visa (SIV) is an initiative by the Australian Government designed to provide the opportunity for people to migrate to Australia. The NovaPort Microcap Fund is a complying investment to this program and is designed for investors who want to access capital growth and diversified returns via microcap companies.

Benefits of investing with NovaPort Capital

Delivers consistent returns to investors

The NovaPort Microcap Fund has historically delivered returns consistently above both the benchmark and peers*.

Managed by an experienced team incentivised to outperform

The Fund is managed by an experienced team of three who have been managing Australian small and microcap companies collectively for over 60 years. NovaPort Capital is majority owned by its Principals, which incentivises them to outperform.

Underpinned by a disciplined investment philosophy and process

NovaPort Capital takes an active, fundamental approach to investing in microcap companies, and only invests in companies which it believes has the highest level of potential returns.

Investment Approach

NovaPort Capital (NovaPort) is a benchmark unaware, active investment manager whose investment approach is underpinned by the belief that there are significant investment opportunities in microcap companies due to inefficiencies within the market.

NovaPort invests with high conviction in the companies selected for the portfolio, with the potential for lower turnover and higher returns. Their fundamental, research-led approach focuses on buying companies with improving outlooks at a significant discount to their assessed valuation. NovaPort pays particular attention to the underlying quality of company earnings, industry structure and management with an aim to limit downside risk.

NovaPort's investment process is built on a considerable research effort which conducts in-depth proprietary research via field visits and meetings with company management, competitors, customers and suppliers. In addition, NovaPort studies demographics, industry trends and the competitive environment in which the company operates. NovaPort applies a disciplined, research-based process to its management of the Fund's investment.

About NovaPort Capital

NovaPort is a boutique Australian equities manager specialising in Australian small and microcap ASX-listed companies. NovaPort was founded in 2010 by its Principals, Alex Milton and Sinclair Currie, who had previously worked together as co-portfolio managers within Challenger Limited's smaller companies team.

NovaPort is a benchmark unaware, active investment manager. As high conviction investors, NovaPort invests in a concentrated number of companies at any given time, resulting in portfolios that have generally low turnover of securities.

Fund Facts

| | |
|------------------------------------|---|
| Objective | To outperform the S&P/ASX Small Ordinaries Accumulation Index over rolling seven-year periods |
| Inception date | 22 March 2005 |
| Minimum initial investment | \$10,000 |
| Typical number of holdings | 25-65 |
| Distributions | Quarterly |
| Management fee (+ performance fee) | 1.50% p.a. (+20%)** |
| Buy/sell spread | +/- 0.30% |

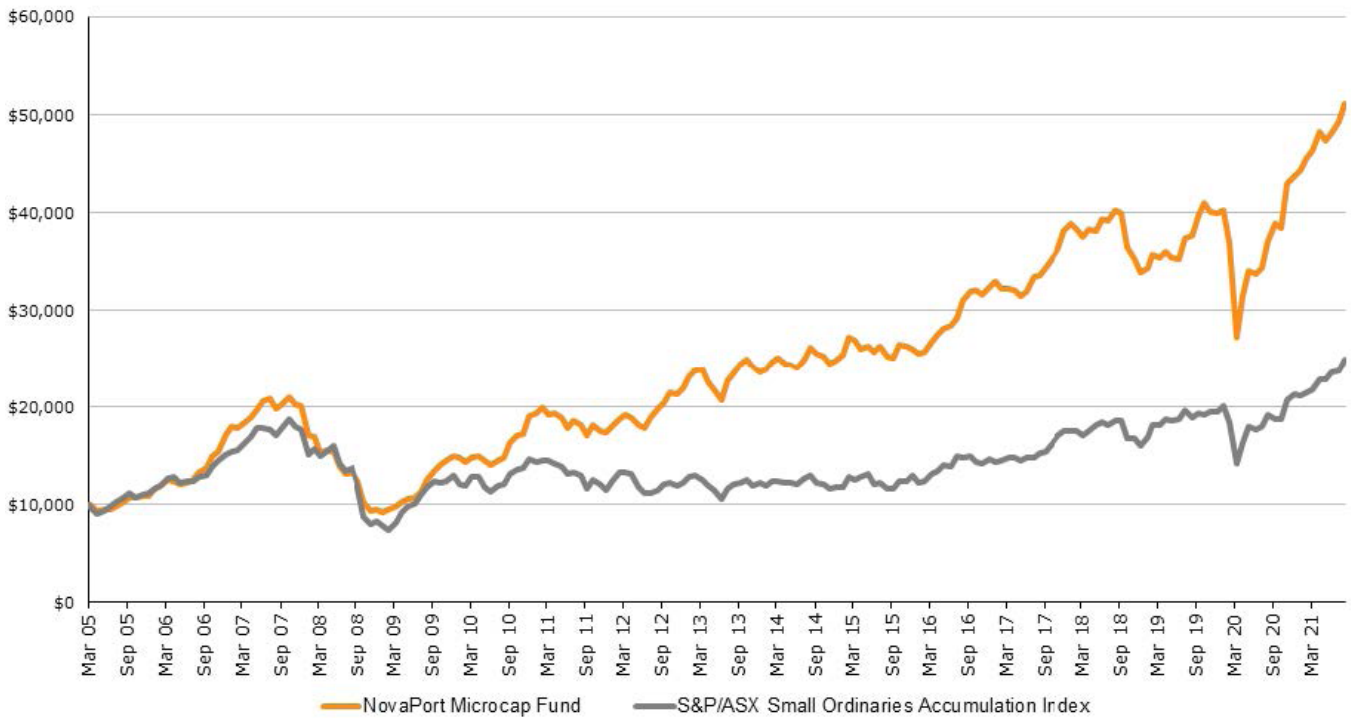
* Past performance is not an indicator of future performance.

** The performance fee is applied on the difference between the Fund's daily return (after fees and expenses and after adding back any distributions paid) above the benchmark.

NovaPort Capital has a strong track record of managing microcap investments

The graph below illustrates the historical success of the NovaPort Capital team. The performance shown demonstrates the growth of \$10,000 invested at inception in the NovaPort Microcap Fund compared to the S&P/ASX Small Ordinaries Accumulation Index.

Value of \$10k invested since fund inception (net of fees)¹



Investment Team



Alex Milton
Principal
26 years' experience



Tim Binsted
Analyst
4 years' experience



Sinclair Currie
Principal
24 years' experience



Eleni Xydas
Analyst
5 years' experience

Contact

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¹ As at As at 31 August 2021. Past performance is not a reliable indicator of future performance. Returns are calculated after fees have been deducted and assume distributions have been reinvested. No allowance is made for tax when calculating these figures. Fund inception date is 22 March 2005.

This material has been prepared by NovaPort Capital Pty Limited (ABN 88 140 833 656, AFSL 385 329) (NovaPort), the investment manager of the NovaPort Microcap Fund (Fund). Partners Limited ABN 94 002 835 592 AFSL 234668 (Fidante) is a member of the Challenger Limited group of companies (Challenger Group) and is the responsible entity of the Fund. Other than information which is identified as sourced from Fidante in relation to the Fund, Fidante is not responsible for the information in this material, including any statements of opinion. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable to your circumstances. The Fund's Target Market Determination and Product Disclosure Statement (PDS) available at www.fidante.com should be considered before making a decision about whether to buy or hold units in the Fund. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not a reliable indicator of future performance. NovaPort and Fidante have entered into arrangements in connection with the distribution and administration of financial products to which this material relates. In connection with those arrangements, NovaPort and Fidante may receive remuneration or other benefits in respect of financial services provided by the parties. Fidante is not an authorised deposit-taking institution (ADI) for the purpose of the Banking Act 1959 (Cth), and its obligations do not represent deposits or liabilities of an ADI in the Challenger Group (Challenger ADI) and no Challenger ADI provides a guarantee or otherwise provides assurance in respect of the obligations of Fidante. Investments in the Fund are subject to investment risk, including possible delays in repayment and loss of income or principal invested. Accordingly, the performance, the repayment of capital or any particular rate of return on your investments are not guaranteed by any member of the Challenger Group.

NovaPort Microcap Fund (SIV)

重大投资者签证 (SIV) 是澳大利亚政府的一项举措，旨在为人们向澳大利亚移民提供机会。NovaPort 微小盘股基金是该计划的合规投资，专为希望通过小额资本公司获得资本增长和多元化回报的投资者而设计。

NovaPort基金的优势

持续的投资回报

长期以来，NovaPort微小盘股基金的投资回报一直跑赢业绩比较基准和同类基金。

丰富经验的投资团队和追求超额回报的动力

投资团队由三名专业人士构成，投资从业经验合计超过60年，在投资澳洲小盘股和微小盘股领域拥有相当丰富的经验。此外，基金公司大部分股权由合伙人持有，使投资团队更有为投资者追求超额回报的动力。

基于严谨投资理念的投资流程

NovaPort微小盘股基金采取的是主动进取，并且关注基本面的投资方法，主要投资于上市的微小盘公司，而且只遴选其中认为具有最大投资回报潜力的公司。

投资方法

NovaPort基金公司 (以下简称NovaPort) 是一家非指数型、主动投资的基金管理人。其投资的方法是基于由于股票市场有效性的缺失，微小盘股具有巨大的投资潜力这一投资理念。

NovaPort集中投资入选至投资组合的股票，具有低换手率和高投资回报的特征。同时其关注基本面、深入挖掘的研究方法，使其能在非常低的价格买入那些具有改善前景的潜质公司。为规避投资风险，NovaPort尤其关注公司盈利质量，行业结构以及公司管理层的信息。

NovaPort的投资流程建立在大量的调研基础之上，通过其深入的、特有的实地调研，与公司管理层、竞争对手、客户和供应商的访谈来获取信息。而且公司还会对人口年龄分布，行业趋势及公司运营的竞争环境等方面进行相应的研究。这种基于调研之上投资流程是相当严谨的。

基本信息

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|-----------------|--|
| 投资目标 | 在以7年为周期的滚动投资期内，追求超越业绩比较基准(标普/澳股小盘股累计指数) 的投资回报。 |
| 基金合同生效日 | 2005年3月22日 |
| 初始投资门槛 | 1万澳元 |
| 持股个数 | 25-65 |
| 分红周期 | 季度 |
| 管理费率 and 业绩提成费率 | 年率- 1.5%管理费 加 20%业绩提成费** |
| 申购赎回价差 | +/- 0.30% |

*本基金过往投资业绩均不预示基金未来投资表现。

**业绩提成费是按照基金日投资回报 (按剔除相关费用但调回分红后计) 高于业绩比较基准的差额提取。

关于NovaPort基金公司

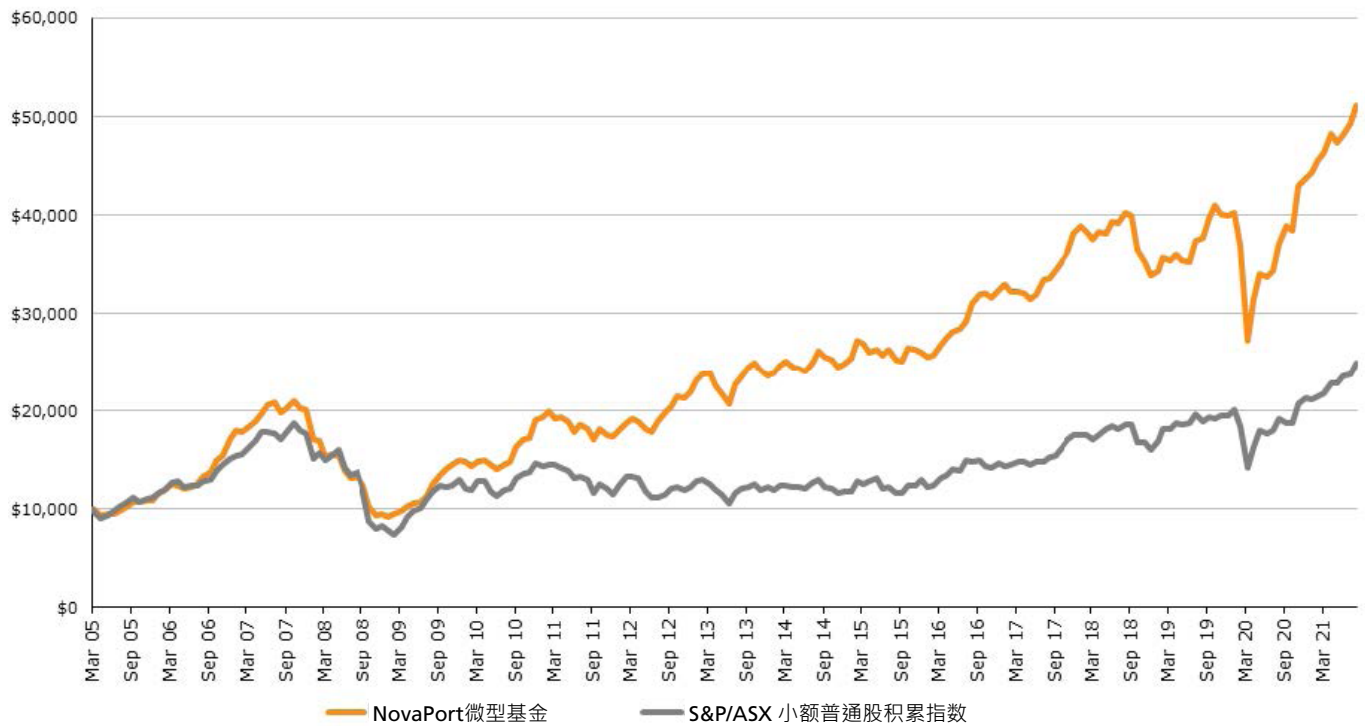
NovaPort是一家专注于投资澳洲股票的精品型基金公司，主要擅长于投资澳交所上市的小盘股和微小盘股。该公司成立于2010年，由其合伙人Alex Milton和Sinclari Currie创立。此前，这两位合位人曾共同担任Challenger公司小盘股投资团队的基金经理。

NovaPort是非指数型，主动投资的基金管理人。作为高信念的投资人，NovaPort一直集中投资于有限数量的个股，从而使得整个投资组合的换手率比较低。

NovaPort基金公司在投资微小盘股有着优异的业绩记录

下图说明NovaPort投资团队历史上所取得的成功。所示业绩表明，自基金成立时，投资1万澳元于NovaPort微小盘股基金和相应指数的增值比较情况：

自基金成立时1万澳元初始投资的净值变动 (剔除相关费用后¹)



投资团队



Alex Milton
合伙人
26年投资从业经验



Tim Binsted
分析师
4年从业经验



Sinclair Currie
合伙人
24年投资从业经验



Eleni Xydias
分析师
5年从业经验

联系方式

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电邮：info@fidante.com.au

网站：www.fidante.com.au

有关财务规划咨询，请联系您所在地的业务拓展经理或发电邮至

电邮：bdm@fidante.com.au

基金公司网站 www.novaportcapital.com.au

¹截至2021年8月31日。过往表现并非未来表现的可靠指标。收益是在扣除费用并假设分红已再投资的情况下计算的。在计算这些数字时，并未计入税款预留。基金成立日期为2005年3月22日。

本资料由NovaPort微小盘股基金 (以下简称该基金) 的投资管理人NovaPort资本有限公司 (ABN88 140 833 656 · ASFL 385 329) (NovaPort) 制作。Partners 有限公司 (ABN 94 002 835 592 · ASFL 234 668) (以下简称Fidante) 是Challenger有限集团公司 (以下简称Challenger集团) 的一个成员，是该基金的责任实体。除非被确认为来源于Fidante的有关该基金的信息，否则Fidante对本资料中的信息，包括任何观点陈述，不承担责任。本信息仅为一般信息，并不旨在为你提供账务建议或考虑你的目标、财务状况或需求。你应当与财务顾问一起来考虑本信息是否适合你的情况。该基金的《目标市场确定》和《产品披露声明 (PDS) 》在 www.fidante.com 提供。在决定是否购买或持有该基金单位之前，应予以考虑。在法律允许的范围内，对于依赖本信息而造成的任何损失或损害均不承担责任。过往表现并非未来表现的可靠指标。NovaPort和Fidante已就本材料涉及的金融产品的分销和管理达成协议。就这些协议而言，NovaPort和Fidante可获得双方提供的金融服务方面的报酬或其他利益。Fidante不是一家根据《1959年银行业法》(联邦) 规定的授权存款接受机构 (ADI)，其义务并不代表Challenger集团中的存款接受机构 (Challenger存款接受机构) 的存款或负债，没有哪一家Challenger存款接受机构会就Fidante的义务提供担保或以其他方式提供保证。该基金中的投资存在投资风险，包括可能的偿还延迟和收入损失或投入的本金损失。因此，Challenger集团的任何成员均不担保你的投资的表现、资本偿还或任何特定的回报率。